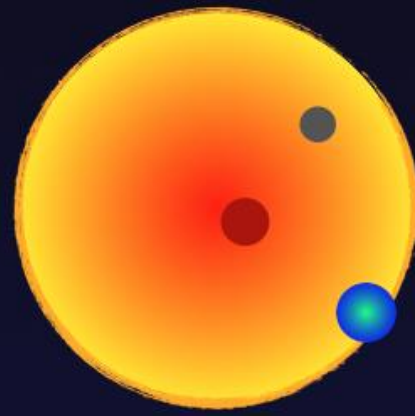


Third Stone Plans

Qualified Plan Design, Administrative & Consulting for Owner-Only Businesses

espo@thirdstoneplans.com

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2024 Owner-Only Cash Balance & §401(k) Maximums

Age	Cash Balance	§401(k) Profit Sharing			Grand Total
		§401(k)	6% PS	§401(k) + PS	
45	\$150,928	\$23,000	\$20,700	\$43,700	\$194,628
50	\$193,506	\$30,500	\$20,700	\$51,200	\$244,706
55	\$248,204	\$30,500	\$20,700	\$51,200	\$299,304
60	\$318,483	\$30,500	\$20,700	\$51,200	\$369,683
65	\$329,983	\$30,500	\$20,700	\$51,200	\$381,183
70	\$413,668	\$30,500	\$20,700	\$51,200	\$464,868
<u>Assumed Compensation History</u>					
2024: \$345,000 2023: \$330,000 2022: \$305,000 2021: \$290,000					

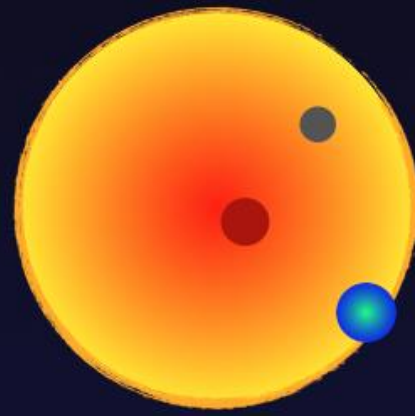


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2025 Owner-Only Cash Balance & §401(k) Maximums

Age	Cash Balance	§401(k) Profit Sharing			Grand Total
		§401(k)	6% PS	§401(k) + PS	
45	\$153,875	\$23,500	\$21,000	\$44,500	\$198,375
50	\$197,283	\$31,000	\$21,000	\$52,000	\$249,283
55	\$253,047	\$31,000	\$21,000	\$52,000	\$305,047
60	\$324,696	\$31,000	\$21,000	\$52,000	\$376,696
65	\$336,484	\$31,000	\$21,000	\$52,000	\$388,484
70	\$432,006	\$31,000	\$21,000	\$52,000	\$484,006

Assumed Compensation History
2025: \$350,000 2024: \$345,000 2023: \$330,000 2022: \$305,000

